



About

Phundex

Managing transactions and processes across multiple stakeholders and time zones can be challenging.

Phundex streamlines where and when you do business, helping you efficiently manage transactions and processes with your stakeholders. No matter where your team works, improved collaboration and transparency reduce reliance on emails and operational risk.

Phundex. Helping you close transactions faster, improve efficiency and increase transparency and governance.

**Global
Experience
Local Focus**

**Complex
Transaction
management,
reimagined**



phundex

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Why Phundex & Why Now

Phundex gives you:

- o Interoperability across teams and tools
- o Bespoke best practice templates to improve efficiency
- o Reduced key person risk
- o User and data permissions, version control and audit history
- o Increased and transparent governance
- o Access from the cloud, no matter where you are

Benefits

- Phundex Pathway Templates streamline the way you work
- Workflow provides transparency and reduces key person risk
- Dashboards for at-a-glance status reports
- Virtual due diligence room to share documents securely
- Manage transactions, review documents and send for electronic signatures from one place, increasing efficiency



Strategic **Business**

We've designed Phundex to be flexible enough to meet your business needs. Ask us how to customize the platform exactly the way you do business.

Helping you streamline and manage transactions & processes efficiently.